**INTEREST RATES MARKET NOTICE**

**Date: 05 May 2022**

**Subject:** New Financial Instrument Listing

**(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED – “TWC407”)**

====================================================

The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 06 May 2022**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** TWC407

**Nominal Issued** R291,000,000.00

**Issue Price** 100%

**Coupon** 4.79%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 08 June 2022

**Books Close Date** 01 June 2022

**Interest Payment Date(s)** 08 June 2022

**Last Day to Register** By 17:00 on31 May 2022

**Issue Date** 06 May 2022

**Date Convention** Following

**Interest Commencement Date** 06 May 2022

**First Interest Payment Date** 08 June 2022

**ISIN No.** ZAG000185224

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/TWC407%20PricingSupplement0605.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/TWC407%20PricingSupplement0605.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Ed Hoyle The Standard Bank of SA Ltd

Corporate Actions JSE +27 11 5207000